

# Medicare, Medicare Advantage, and Compliance Requirements User Guide





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## How to Create an Account In the Online Learning Institute

Here are step-by-step instructions to create an account in the Online Learning Institute (OLI):

- Visit the OLI at <u>https://nabip.inreachce.com/</u>. You can also access the OLI on the <u>NABIP website</u> by selecting "Online Learning Institute" in the Professional Development section of the mega navigation menu.
- 2. On the OLI homepage, in the upper right corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on "New Customer? Start Here."



3. Select the "Create Your Account" link under the "Forgot Password" button on the login page.



<b>NABIP</b>	MY NABIP	<u>Sign In</u> Online learning institute	<u>Cart</u> f Events	STORE	JOIN NABIP		
Sign In to Access Online Learning Institute		*PLEASE NOTE: NABIP strongly recon cookies for the best experience usin	nmends clea g the upgra	aring intern ded membe	iet browser er portal		
Username		website.					
Password		RABIF recently upgraded the member portal to offer members i features and self service capabilities. Users will only need to cle internet browser cookies one time as a result of the website upgrade.					
□Keep me signed in							
Sign In		Not sure how to clear browser cookie instructions.	es? <u>Click he</u> r	re for step t	<u>oy step</u>		
Forgot Password							
No login? Click below to create	an						
account online.							
CREATE YOUR ACCOUNT							

4. On the next page, enter all required fields in the form, then click on the "Save" button in the lower right corner.



#### **Create Your Account**

Prefix	(None) ~
*First name	
Middle name	
*Last name	
Suffix	(None) ~
*Email	
Phone	
*Country	United States ~
*Address	
*City	
*State	(None) ~
*Postal code	
*Username	
*Password	
*Confirm password	

The password must be at least 7 characters long and contain at least one number.



- 5. You will be redirected to the OLI homepage.
- 6. Once you are redirected to the OLI homepage, in the upper right corner, it will say "Hello, [First Name]." You can browse NABIP educational offerings on the homepage. You can also put your cursor over "Hello, [First Name]" to view your account drop down menu.



Hello, Janet My Account <del>-</del>
My Products
My Credit Tracking
My Designations
My Receipts
My Profile
My Email Preferences
My Certificates, CEs, and
Carriers
Frequently Asked Questions
Sign Out

7. If you require assistance with your OLI account, please email professionaldevelopment@nabip.org or call the NABIP Student Services Helpdesk at 844-257-0990.



## How to Purchase the Medicare Advantage Certification Training

Here are step-by-step instructions to purchase the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- 1. Visit the OLI at <u>https://nabip.inreachce.com/</u>. You can also access the OLI on the <u>NABIP website</u> by selecting "Online Learning Institute" in the Professional Development section of the mega navigation menu.
- 2. On the OLI homepage, select "Medicare" in the Browse by Subject Area. Then click the title of the Medicare Advantage Certification Training to open its details.
- 3. On the product's details page, on the right side in the Purchase Options section, select the "Add to Cart" button.



- 4. Once you click "Add to Cart," you will be redirected to view your cart.
- 5. You can return to the NABIP catalog and continue to shop by clicking the "Home" link or continue with your purchase by selecting the "Checkout" button.

Home » Cart	> Cart	Registration & Shipping	Email Opt-In	Payment	Summary			and the Common	
Media Medicare Cartification	2003 Medicare Medicare Advantage and Compliance	Item Nan	e			Quantity	Price	Ext Price	Delete
Totals shown may include Earl	y Bird and/or other discounts for this sale. Any discount rds are entered and shown on the last page of checkout.	ts for additional					Sub-Total: Estimated Tax: Total:	\$100.00 \$0.00 \$100.00	UL.

6. After selecting the "Checkout" button, if you are not already logged in, you will be prompted to enter in your username and password. If you



are a NABIP member, enter your membership username and password. If you require assistance with your login credentials, please email <u>professionaldevelopment@nabip.org</u> or call the NABIP Student Services Helpdesk at 844-257-0990.

7. Once you are logged in, you will view your Registration & Shipping information. In the bottom right side, select the "Checkout" button to continue.

Purchaser Contact Information		
Login ID:		
itrautwein@nabip.org		
E-mail Address:		
jtrautwein@nabip.org		
First Name: Last Name:		
Janet Trautwein		
Company:		
NABIP		
Account ID:		
Address 1:		
999 E Street NW, Ste 400		
Address 2:		
City: State:	Postal Code:	
Washington	ON D.C. ~ 20004	
Country:		
ONITED STATES		
Phone Number:		
Registration		
2023 Medicare Medicare Advantage and Compliance Re	equirements - Medicare Certification - Price	
1at Degistrant Empile in a state of a state of a		
ist Registrant Email: jtrautwein@nabip.org	Prist Name: Janet Last Name: Trautwein	
Continue Shopping		Checkout
		Checkout

- 8. On the Payment page you will see your cart summary at the top.
- 9. Once you have completed filling out your payment information, select the "Complete Purchase" button in the lower right corner.



#### ONABIP

Shaping the future of healthcare						Powered b	y: 💮 agen	cyblo
Browse by Delivery Type <del>↓</del>	Search	Go	Advanced Search			He My	llo, <b>Janet</b> Account <del>↓</del>	📜 1 Cart
e » Cart » Registration & Sh	hipping » Payment							
		Cart	Registration & Shipping	> Payment	Summary			
art Summary								
fedia	Item Name					Qty	Price	Ext Price
Medicare Certification	2023 Medicare, Medica	re Advantage and Compli	ance Requirements - Price			1	\$100.00	\$100.00
							Sub-Total: Tax:	\$100.00
							Total:	\$100.00
<b>C</b> .1								
oupon Code								
oupon: Enter coupon code	, then click "Apply".							
	coppy							
Sift Card								
Bift Card: Enter off card cod	te then click "Annlu"							
ant oard. Enter gin card coo	Apply							
illing Information								
ayment Method								
O Credit Card								
Credit Card Number:	(No space	s or dashes)						
Expiration Date: 1 -	Jan 🗸 2023 🗸							
CVV #:	(what's this?)							
□ U:	se my contact information							
Name on Card:								
Street Address:								
Street Address 2:								
City:	ADAMA							
Postal Code:								
Country: UN	ITED STATES	~						
,,								
Receipt Email								
f you would like a copy of your	r receipt emailed to additional addresses, please	specify the addresses below.						
Also send receipt to:	Add							
Continuo Shonning							_	
zommue snopping							Complete Pure	chase

- 10. You will be redirected to your My Products page, where your Medicare Advantage Certification Training is located.
- 11. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.



▼ Refine your results C	2023 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From     Last 365 Days     Start Date: 05/16/2022	1 • ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
End Date: 05/16/2023	Play         Frechased: Jun 22, 2022           E pires: Jun 22, 2023 02:11 PM ((GMT-05:00) Eastern Time (US & Canada))			Receipt
Delivery Type	Obwnload Material			
> All Deliveries	Uuiz/Tracking			
Medicare Certification				
Final Exam Self-Paced Learning Module	2 F NABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
		Dellueru		
	3      ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	4      ONABLP 2023 Medicare, Medicare Advantage and Compliance Requirements Final Exam	Delivery Type: Final Exam	Purchase Date: Jun 22, 2022	INCOMPLETE

\*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



## How to Access Your Medicare Advantage Certification Training

Here are step-by-step instructions to access your Medicare Advantage Certification Training in the Online Learning Institute (OLI):

- 1. Visit the OLI at <u>https://nabip.inreachce.com/</u>. You can also access the OLI on the <u>NABIP website</u> by selecting "Online Learning Institute" in the Professional Development section of the mega navigation menu.
- 2. On the OLI homepage, in the upper right hand corner, it will say "Hello, Guest." Place your cursor on the text for the Sign In drop down menu to appear. Click on the "Sign In" button.



- On the Sign In page, enter your login credentials. If you are a NABIP member, enter your membership username and password. If you require assistance with your login credentials, please email <u>professionaldevelopment@nabip.org</u> or call the NABIPF Student Services Helpdesk at 844-257-0990.
- 4. Once you login, you will be directed to your My Products page.
- 5. On your My Products page, you will see your Medicare Advantage Certification Training.



▼ Refine your results C	2023 Medicare, Medicare Advantage and Compliance Requirements			
Display Purchases From     Last 365 Days     Start Date: 05/16/2022	1 • ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 1	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
End Date: 05/16/2023	Play Play Play Play Play Play Play Play			Receipt
B Delivery Type	Download     Materials			
All Deliveries	(III) Quiz/Tracking			
Final Exam				
Self-Paced Learning Module	2 > ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 2	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	3 F ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements: Unit 3	Delivery Type: Self-Paced Learning Module	Purchase Date: Jun 22, 2022	INCOMPLETE
	4 > ONABIP 2023 Medicare, Medicare Advantage and Compliance Requirements Final Exam	Delivery Type: Final Exam	Purchase Date: Jun 22, 2022	INCOMPLETE

6. Click the green "Play" button of the first module to start your course. A pop-up window with the presentation will appear. You may start the presentation and pick back up where you left off at a later time.

\*The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. If yes, it will ask you for your professional information so that we can file your CE credits with your state Department of Insurance on your behalf.

Prior to the start of the final exam, you will be prompted to indicate your carrier(s).

The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.



## How to Take the Final Exam

Here are step-by-step instructions to complete the final exam for the Medicare Advantage Certification Training in the Online Learning Institute (OLI):

 The last module of your course will be the final exam (module #4). When you click on the "Play" button, a pop-up window will appear. It will ask if you are taking the course for continuing education credits. Select the appropriate option. Click "Continue With These Credit Choices" to proceed.

Purchased	Certification ( what is this? ) 8 credits Medicare (MMACR)
	For credit, course must be completed by:
Add <sub>or</sub> Decline	Insurance Continuing Education ( what is this? )

2. Enter your contact information for course processing and your Certificate of Completion. Click "Continue" to proceed.



#### Enter Your Contact Information

This information will be used when processing your course and will appear, as entered, on your Certificate of Completion.

Last Name				
Tester				
State	Postal Code			
Illinois	12345			
Phone Number				
555-1212				
other emails related to this course. a will never sell, share, or spam your email ac colon or comma.	ldress.			
	Last Name Tester  State  Illinois  Phone Number  555-1212  other emails related to this course.  will never sell, share, or spam your email ac olon or comma.			

3. Select all carriers with whom you are affiliated. If your carriers are not listed, click "Continue" to proceed.

### **Identify Your Carriers**

Please select all carriers with whom you are affiliated. If your carriers are not listed, click Continue to proceed.

Your Carriers		
- no carriers have been selected		
Choose a Carrier	~	
		Continue ►



- 4. The state and course rules will appear for you to review. Click "Continue" to proceed.
- 5. Fill out the fields on your professional license information and click "Continue" to proceed.

In order to process your course we need the followin	- New York Insu Education	formation: New York Insurance Continuing Education	
Find your NPN	License Number	Expiration Date	
	Name As Listed on Li	cense	
		Continue ►	

- If a proctor is required for your CE credits by your state Department of Insurance, your proctor will need to provide information. Select "Continue" to proceed.
- 7. The final exam will generate.



8. You will be asked if you are ready to take the exam. If yes, select "Start Exam."



\* The final exam cannot be paused for completion at a later time. It must be finished in one sitting. If you do not pass, you can retake the final exam at no additional charge. You have six attempts to pass the final exam. The final exam will no longer be available after the expiration of the course.