INTEGRITY CONNECT

QUICK START GUIDE

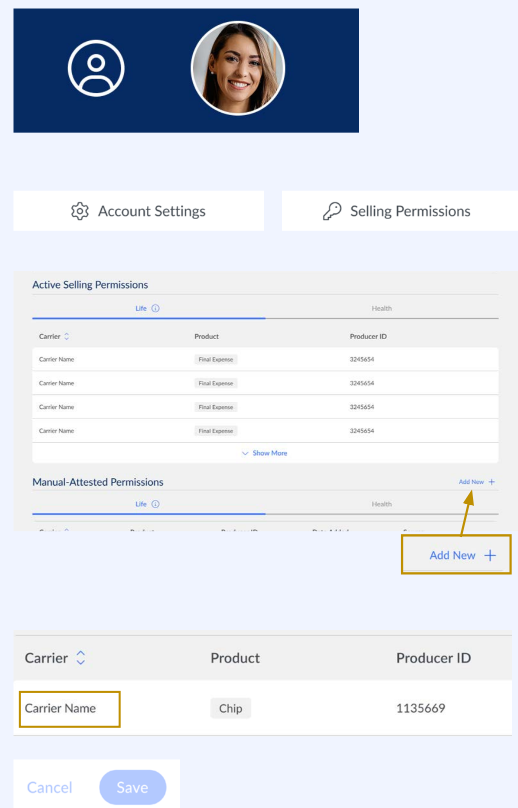
Get started with IntegrityCONNECT™ in three easy steps! If you need help, click the Live Chat button at the bottom right of your screen.

Step 1: Register or Login

1. Visit **Integrity.com/Agents** to get started!

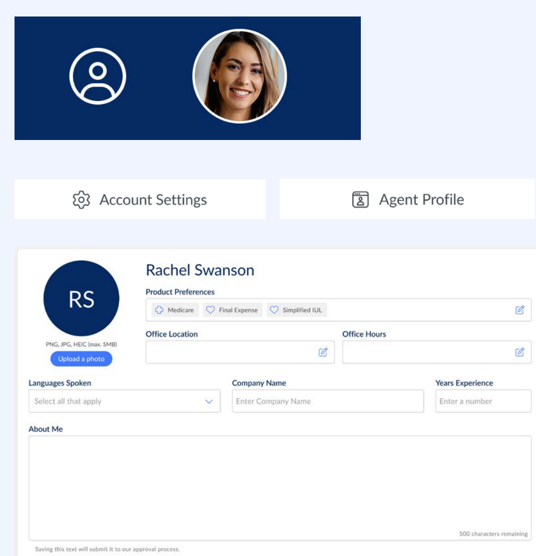
Step 2: Confirm Your Appointed Carrier List

1. Click your **Profile Icon** in the top-right corner.
2. Click **Account,** then choose **Selling Permissions.** Review the list of carriers and products added to your **Active Selling Permissions.** Is something missing?
3. If yes, click **Add New +** in the **Manual-Attested Permissions** section.
4. Select the **Carrier** and **Product,** type in your **Producer ID,** then click **Save.**
5. Now it will show up in your Manual-Attested Permissions and when you run a quote!



Step 3: Create Your Personalized Website

1. Click your **Profile Icon** in the top-right corner.
2. Click **Account,** then **Agent Profile.**
3. Click the **Edit Icon** in **Product Preferences** to select **Life** and/or **Health** product(s) — this will determine the brand and products available to you and your clients.
4. Upload a professional photo and fill in your details, such as office location, office hours, languages spoken, company name, years of experience, and about me, then click **Save**.
5. Check the **Submission Guidelines** to make sure your profile is compliant.



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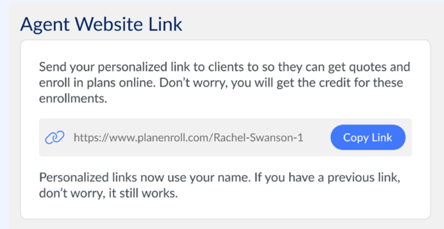
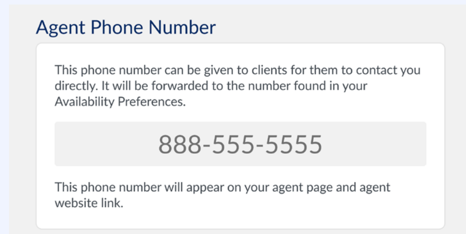
Share your Personalized Website:

1. Scroll to the **Agent Website Link** section.
2. Click **Copy Link** and paste it into an email, social media, text message or other marketing materials to share.



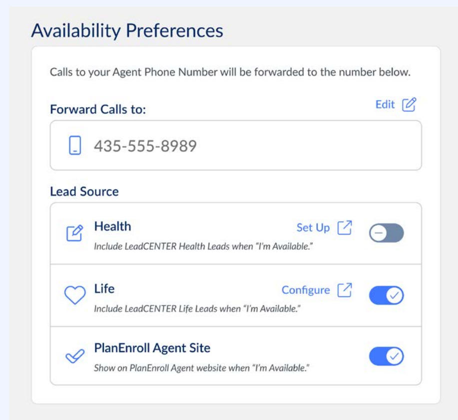
Share your Personalized Business Phone Number:

1. Scroll down to the **Agent Phone Number** section.
2. Copy the phone number and paste it into an email, social media, text message or other marketing materials.
3. This phone number will be displayed on your Personalized Websitee.



Send Business Calls to your Cell Phone:

- Go to **Availability Preferences** on the right side.
- Click **Edit** in the **Forward Calls To section,** type the phone number in that you want to forward your calls to, then click **Save.**



You're all set to start using IntegrityCONNECT!